



**GOOD NEWS**  
FINANCIAL & INVESTMENT ADVISORS

## CAPABILITY STATEMENT

### BUSINESS SUMMARY

Good News Financial & Investment Advisors LLC, is a registered investment advisory firm specializing in employee benefits solutions, retirement planning, and long-term care alternatives for local, state, and federal government employees. Headquartered in Maryland, we are ready to deploy solutions to ensure education amongst employees on their employer benefits for the new financial climate.

### CORE COMPETENCIES

- Government Employee Benefits Specialist
- ERISA Training
  - Educational Workshop Facilitator the following topics:
    - Retirement Planning
    - FEGLI
    - FERS/CSRS
    - TSP
- 403(b)/457 Record Keeping and Administration

### PAST EXPERIENCE

- National Treasury Employee Union | Benefit Providers & Trainers, 2014-2016
- Internal Revenue Service | Benefits Training 2012
- National Training Conference facilitators for Federally Employed Women & Blacks in Government, 2010-present

## DIFFERENTIATORS

- + Affiliated company, Affordable Benefits Solutions Inc. has 25 yrs serving federal employees
- + Historically served as exclusive benefit providers for NTEU and AFGE
- + We provide annual trainings at National Training Conferences for FEW, BIG and local chapters for the past 25+ years
- + Produced written publications on federal employee benefits

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[www.goodnewsfinancialservices.com](http://www.goodnewsfinancialservices.com)

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### NAICS

523940 - Portfolio Management and Investment Advice

541612 - Benefits Consulting Services

525110 - Pension Funds

611430 - Professional Development

524210 - Insurance Agency & Brokerage

We are an independent financial services firm helping individuals create retirement strategies using a variety of investment and insurance products to custom suit their needs and objectives.